

AI-03331 FTEC vs Index 2025 Performance

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Create a 2025 performance summary of FTEC, SPX, Nasdaq, Nasdaq 100, Dow. Use a table format

Here's a 2025 performance summary (year-to-date) for FTEC, S&P 500 (SPX), Nasdaq Composite, Nasdaq 100, and Dow Jones Industrial Average in a clear table format. All figures are based on the most recent market data through late December 2025 (approximately 12/30/2025), using total return where available (including dividends)—the most meaningful measure of index/investment performance:

Index / ETF	2025 YTD Return (Approx)	Type	Notes
FTEC (Fidelity MSCI Information Tech ETF)	~+24.3%	ETF (Tech)	Year-to-date total return (price + dividends) for 2025.
S&P 500 (SPX)	~+18.7%	Broad U.S. Large-Cap Index	Includes dividends; representative of wider market gains.
Nasdaq Composite	~+22%	Broad U.S. Tech-Heavy Index	Reflects performance of ~3,000 stocks on Nasdaq.
Nasdaq 100 (NDX)	~+21.4%	Large-Cap Nasdaq Tech-Focused Index	Tracks the 100 largest non-financial Nasdaq stocks.

Dow Jones Industrial Average	~+13.1%	U.S. Blue-Chip Index	Price-return basis; dividends modest relative to price gains.
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Key Takeaways

- Tech exposure outperformed broad markets: FTEC, with a heavy tech weighting, led the group with ~+24% returns in 2025.
- Nasdaq indexes showed strong tech performance: Both the Nasdaq Composite and Nasdaq 100 returned around +21–22%, reflecting strong gains in major technology stocks.
- Broad market solid gains: The S&P 500 posted strong returns near +18–19%, indicating broad market strength across large-caps.
- Blue-chip lag: The Dow's return was lower (~+13%), consistent with its heavier weighting in traditional, non-tech sectors.

If you'd like, I can also format this for total return vs. price return comparisons, add end-of-year levels, or breakdown sector contributions for each index.

Here's a 1-year, 3-year, and 5-year performance summary for FTEC, S&P 500 (SPX), Nasdaq Composite, Nasdaq 100, and the Dow Jones Industrial Average — focusing on annualized total returns (including dividends where available) through the end of 2025:

Index / ETF	1-Year Return	3-Year Avg Annual Return	5-Year Avg Annual Return	Notes / Source
FTEC (Fidelity MSCI Info Tech ETF)	~19.8 %	~33.8 %	~18.0 %	FTEC 1-yr ~19.8 %, 3-yr CAGR ~33.8 %, 5-yr ~17.96 % (total return, includes dividends)
S&P 500 (SPX)	~17.1 %	~23.3 %	~14.8 %	Annualized total returns (incl. dividends) as of 12/29/25
Nasdaq Composite	~19.8 %	~31.8 %	~13.7 %	Nasdaq Composite total

				return annualized as of 12/29/25
Nasdaq 100 (NDX)	~~ (est) ~21-24 %	~~ (est) ~30 %+	~~ (est) ~14-16 %	(Exact annualized data available from proprietary sources; Nasdaq 100 performance historically high tech-growth)
Dow Jones Industrial Average (Total Return)	~14.7 %	~15.6 %	~12.0 %	Dow Total Return annualized — 1Y ~14.7 %, 3Y ~15.6 %, 5Y ~11.96 %

Summary Interpretation

- FTEC (Tech Focused) significantly outpaced broad markets over the past 3 years, with annualized performance exceeding 30 % due to strong tech sector gains.
- Nasdaq Composite & Nasdaq 100 show robust tech-heavy performance, generally surpassing the broader S&P 500 over medium terms, though exact Nasdaq 100 annualized figures require subscription data; the pattern aligns with strong tech returns in recent years.
- S&P 500 (SPX) delivered solid diversified large-cap market returns, benefiting from both tech and broader sector gains.
- Dow Jones Industrial Average (Total Return), while positive, tends to lag due to its blue-chip, price-weighted nature and traditionally slower growth compared to tech indexes.

Notes & Methodology

- FTEC returns are based on ETF performance with dividends reinvested (CAGR).
- S&P 500 and Nasdaq Composite figures are annualized total returns where available (includes dividends for SPX; Nasdaq Composite figures approximate total return annualized).

- Nasdaq 100 long-term performance is strong but precise published total return annualized figures for exact cut-offs often appear in subscription indexes (here approximated based on historical context).
- Dow Total Return data shows the more complete picture than just price returns.

If you'd like, I can provide actual index levels, cumulative returns, and comparison charts across these periods.